



Bulova Corporate Profile

Statements about the Company's future expectations and all other statements in this Corporate Disclosure other than historical facts, are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, Section 21E of the Securities Exchange Act of 1934, and as that term is defined in the Private Securities Litigation Reform Act of 1995. The Company intends that such forward-looking statements be subject to the safe harbors created thereby. The below information contains information relating to the Company that is based on the beliefs of the Company and/or its management as well as assumptions made by and information currently available to the Company or its management.

Part A General Company Information

1. The Exact Name of the Issuer
Bulova Technologies Group, Inc. (f/k/a 3Si Holdings, Inc. from 6/98 to 2/09, formerly Tyrex Oil until 6/98)
2. The Principal Executive Office of the Issuer
19337 US Hwy 19 North
Clearwater, FL 33764
Phone: 727-536-6666
Fax: 727-536-6665
Website www.BulovaTechGroup.com

Investor Relations Dept
19337 US Hwy 19 North
Clearwater, FL 33762
Phone: 727-536-6666
Fax: 727-536-6665
Website www.BulovaTechGroup.com
Email invest@BulovaTechGroup.com

3. The jurisdictions and date of the issuer's incorporation or organization.

Bulova Technologies Group, Inc. (hereafter referred to as the "Company"), is the result of a reverse merger of BT Acquisition LLC, a private limited liability corporation under Florida law, and 3Si Holdings, Inc., which was a publicly traded entity originally formed as a Wyoming Corporation in November 1979 under the name Tyrex Oil. It maintained its Wyoming domestication until September 2008 when the Company, then known as 3Si Holdings, changed its domestication to Florida. The Company maintains its Florida domestication after the reverse merger with BT Acquisitions to form Bulova Technologies Group, Inc. in January 2009.

Part B Share Structure

4. The exact title and class of securities outstanding

Common Stock trading as BLVT on PinkSheets with a Cusip Number 120458 1 0 4

5. Par or stated value and description of security

Par value of the Common Stock is \$.001
There is no Preferred class of stock for BLVT.

Common Stock 150,000,000 authorized 72,583,586 outstanding. There are approximately 6,343,000 free-trading shares with approximately 500,000 in the public float. There are 1,528 shareholders of record. Insiders control directly or indirectly 55,000,000 shares.

Rights include one vote per share. The holders of a majority of all shares entitled to vote on an Amendment to the Articles of Incorporation, a plan of merger or share exchange, a sale of assets other than in the regular course of business, or a proposal to dissolve the corporation must vote in favor of the proposed action for the corporation to take the action. The corporation may issue a share dividend by issuing shares pro rata and without consideration to all shareholders.

Part C Business Information

7. The name and Address of the Transfer Agent

Computershare	Investor	Services
P.O.	Box	43078
Providence, RI 02940-3078		
Website www.computershare.com		

Computershare is a Delaware Corporation, registered under the Exchange Act and is an SEC approved transfer agent.

8. The nature of the issuer's business

A. Business Development

Bulova Technologies Group, Inc. was formed by the reverse merger of BT Acquisition, LLC into 3Si Holdings, Inc. in January, 2009, and changing the name to Bulova Technologies Group, Inc. BT Acquisition, LLC held the subsidiaries of BT Manufacturing Company, LLC, Bulova Technologies Ordnance Systems, LLC, and Bulova Technologies Combat Systems, LLC.

Headquartered in Clearwater Florida, the Bulova Technologies Group of companies operates two facilities, BT Manufacturing Company, LLC located in Melbourne, Florida and Bulova Technologies Ordnance Systems in Mayo, Florida. Bulova Ordnance currently fulfills systems military contracts from the Clearwater headquarters, but this function will be handled by a third division, Bulova Combat Systems, starting in June 2009.

BT Manufacturing Company, LLC assembles a wide range of printed circuit boards, including single sided through 14 layers, through-hole, surface mount and mixed technology. Furthermore, BT Manufacturing Company, LLC produces cable assemblies and complete systems and offers value-added services such as direct-ship to end customers, depot- repair and design assistance. Bulova Technologies Ordnance Systems, LLC produces a variety of pyrotechnic devices, ammunition, fuzes and other energetic materials for the U.S. Government and other NATO governments throughout the world. Additionally, as a full systems Integrator, Bulova provides our Armed Services and our Allied Forces with material that provides our soldiers and overwhelming edge over enemy forces.

In order to effect the merger, 3Si holdings conducted a 15 to 1 stock reverse of the issued and outstanding shares, then issuing 40 million shares to the two members of BT Acquisitions LLC for their interest in the LLC. Additional shares in the amount of 12 million were issued for debt conversion post merger.

The Company issued shares that at the time of issuance resulted in an increase of 10% or more increase in the outstanding common stock of the Company.

The Company is a fiscal year corporation ending its business on September 30 each year.

The Company has no pending litigation matters, but was served with a subpoena for information it may have, related to the operations of the company that previously owned certain assets acquired by BT Acquisitions in December, 2008. A subsidiary of the Company acquired in the share exchange has remaining acquisition debt which is currently being disputed, and is under one million dollars. If this matter is not resolved, the subsidiary intends to invoke the arbitration provision. Based on information available to date, counsel expects a favorable result. Other than those transitory matters, the Company has no knowledge of any pending or threatened litigation against the Company and has no intention of filing any legal action. We find no evidence of any prior bankruptcy petitions being filed in the company's history.

B. Business of Issuer

The Company operates under SIC Code:

(SIC) 3480 Series for Ordnance and Munitions

The issuer has always conducted operations and has never been a "shell company" under the corporate history as subscribed to from 3Si Holdings and its predecessor companies.

The Company includes three divisions: BT Manufacturing Company, LLC located in Melbourne, Florida, and Bulova Technologies Ordnance Systems in Mayo, Florida and, Bulova Technologies Combat Systems fulfills systems military contracts from the Clearwater headquarters.

- Bulova Technologies Group operates as a contract manufacturer of electronic and electro-mechanical systems in the United States. The Company specializes in the production of fuzes, initiators, arming devices and explosive simulators. Products and services include a variety of pyrotechnic devices, ammunition and other energetic materials for the defense department of the United States and other allied nations throughout the world. The Company maintains ISO 9001:2000 certification.
- The Company is in the process of restructuring its operations based on “lean manufacturing techniques” and has employed or has consulting relationships with a Six Sigma Black belt and a Six Sigma Green belt to assist in this process. Historically Bulova has maintained one of the lowest failure rates for its circuit boards and assemblies in the industry and its products have been used in “mission critical” operations by military and civilian customers. The Company expects to achieve productivity gains, reduction in production cycle time, and improve inventory management from the initiative.
- The Company also assembles printed circuit boards and offers value-add services such as direct-ship, depot-repair, and design assistance to the US army, homeland security and other commercial customers.
- Bulova supplies its products to a number of leading defense companies. The Company is a registered broker with the United States Department of State Directorate of Defense Trade Controls (DDTC) and transfers military materials to allied countries. BLVT also maintains requisite licenses with the Bureau of Alcohol, Tobacco, Firearms and Explosives.
- The Company has an extensive and long-standing relationship with customers and key players within the defense industry. The Department of Defense is one of its largest clients with over \$30 million in current contracts. Bulova’s quality products and over senior management has over 100 years of experience in the defense industry permitting the Company to have a decisive edge as a defense contractor.
- Current orders are valued at over \$47 million for 2009, including \$8 million of simulators and initiators, \$9 million of assemblies, and over \$30 million of combat systems. As part of this, in April 2009, Bulova received an order of \$30 million from the Army Research Development and Engineering Command for delivery of non standard weapons in Iraq and Afghanistan.
- The Company has bid over \$200 million in contracts, with past bidding experience of being awarded approximately 20%. The Company plans to expand its operations by bidding on larger government contracts. Total un-awarded government bids for new contracts in the Company’s areas of manufacturing and potential awards are estimated to be in excess of \$900 million for 2009.
- The Company has extensive in-house testing capabilities in accordance with Mil-Std-810, which ensures efficient and reliable products. The Company conducts complete electrical and mechanical tests before a product leaves the dock. Chemical testing, evaluation and x-ray examination are onsite capabilities that greatly reduce test and evaluation costs while assuring full compliance to customer requirements.

- The Company differentiates from competition based on its capabilities in the loading, assembling and packing of small explosives and military fuzes. The Company's strategic locations give it access to inexpensive labor, providing a significant competitive advantage.
- The US Government intends to procure ammunitions valued at over one billion dollars (\$1,000,000,000) to assist the army and police forces of Afghanistan and Iraq. The government has solicited inputs from existing contractors, and BLVT is bidding for much of these contracts.
- The US Department of Defense proposed plans to modernize defense equipment inventories. The move is likely to entail replacement of existing equipment with the new versions. This provides ample opportunities for well-equipped and experienced companies like Bulova.
- The Company has just been awarded a contract awarding of a \$574,153 Research and Development contract from Science Applications International Corporation (SAIC , NYSE:SAI) to develop "perchlorate free" energetic mixes for use in the US Army's M118 and M119 Booby Trap Simulators. The work will be performed at the Company's Ordnance Systems facility in Mayo, Florida. The research tasks require Bulova to develop mixes that will reduce materials that have a negative effect on the environment. The study includes an initial production run that will facilitate a smooth and seamless transition into full scale production.

9. The history of Bulova Technologies, Nature of Products and Services offered.

Bulova Technologies is engaged in contract production of pyrotechnic devices, munitions, and electromechanical systems. The Company also provides printed circuit board assemblies, process engineering, materials management and product testing. Bulova's primary client is the Department of Defense of the United States. The Company estimates un-awarded government bids for new contracts to be in excess of \$900 million. Bulova is well established historically and positioned to win a significant percentage of these orders due to its high-end capabilities and significant political associations. The Company has served the Department of Defense for over 60 years and has entrenched strong working relationships at all levels. We believe that the Company's excellent quality products and value-added services will enable continued business opportunities with the defense department and the growing commercial contract manufacturing sector.

History of Bulova Technologies Group, Inc.

The Company was an operating subsidiary of the Bulova Watch Company, established as a watchmaker in 1875. Post World War II, watch companies were sought out by the U.S. Defense Department to produce military fuzes because of the mechanical time complexities similar to watches. In 1941 Bulova Watch Company began manufacturing products for national defense at actual cost. BulovaTech has operated as a defense contractor and systems contract manufacturer since WWII.

In 1975, Bulova Watch Company formally established a subsidiary, Bulova Systems & Instruments Corporation (“BSIC”), for its defense operations.

In 1979, Loews Corporation acquired Bulova Watch Company including its subsidiaries. The Company grew substantially and became profitable in 1982. Revenues from fuzes began accounting for the larger percentage of the business. By late 1980s, the Company recorded almost 30% of its sales from fuzes to the Government. In 1988, Bulova Watch Company changed its name to Bulova Corporation.

In 1989, the BSIC acquired its main competitor, Hamilton Technologies Inc. The merged entity was known as Bulova Technologies, subsidiary of Bulova Corp. Bulova Technologies, which has been a world leader in fuzes, safe and arming devices, and load, assemble and pack of key military ammunition programs for over 50 years. The Company has also been a contract manufacturing company building electronic systems for over 20 years.

National Defense Company, LLC, lead by CEO Stephen Gurba acquired Bulova Technologies from Bulova Corporation in 1995. During the period 1995 through 2005, the Company bought the electronic manufacturing services division from Dictaphone Corporation, based in Connecticut and renamed it Bulova Technologies EMS LLC. The division is currently called BT Manufacturing LLC. The Company also purchased ordnance capability for load, assemble and packing of munitions from Lance Ordnance in Mayo, Florida in October 2005. The business was named as Bulova Technologies Ordnance Systems.

In 2008, BT Acquisition Company LLC purchased the operating assets of Bulova Technologies, LLC that primarily relate to printed circuit board manufacturing, ordnance design, production and combat systems. Bulova Technologies Group, Inc. acquired BT Acquisition Company LLC in 2009 and became public through a reverse merger with 3Si Holdings, Inc (ticker symbol “BLVT”). The Company as part of the reverse merger approved a 15 to 1 reverse stock split. In May 2009, the Company incorporated a new, wholly-owned subsidiary, BulovaTech Labs (LABS), engaged in technological development of nutraceuticals, alternative energy and other expansion areas.

Products and Divisions

BT Manufacturing

BT Manufacturing Company, LLC (BT) operates a 125,000 square foot facility, located in Melbourne, Florida. BT assembles a wide range of printed circuit boards (PCBs), including single

sided through 14 layers, through-hole, surface mount and mixed technology. The Company also manufactures cable assemblies and complete systems and offers value-add services such as direct-ship to end customers, depot-repair, and design assistance. The Company enjoys repeat orders due to the quality of its products and services, as recognized by its ISO 9001:2000 certification, and reputation for customer satisfaction.

Customers

The Company's customers include the US Army (by subcontract) for rugged computer assemblies and helicopter power units, high technology medical device manufacturers, cryptographic microcircuit supplier and major producers of ground and space based communications. BT also serves homeland security and various commercial customers including many Fortune 500 companies. The products have application in communication, medical application, banking ATM application, robotics, pay phone systems and voice recording devices.

DRS Tactical Systems: BT assists in developing battlefield technology with the Appliqué-Legacy program for DRS Tactical Systems. This contract offers significant upside potential for BT in terms of securing a larger share of the current awards and supplementary assembly work for DRS.

Protel: BT currently provides assemblies to Protel, one of the world's leading payphone manufacturers. The Company expects increased revenue stream from Protel by taking on a percentage of the material procurement for Protel.



Nuance Communications: BT supplies products for Nuance's customers in the healthcare industry. The Company provides dictation, transcription and speech recognition.

HunterLab: The Company creates and tests finely tuned optical assemblies as well as circuit boards for HunterLab. The circuit boards have applications in building materials, chemical, food, paint, paper, pharmaceutical, plastic, textile and many others.

Microcircuits for Thoratec



Thoratec: The Company provides intricate microcircuits to Thoratec. These are used to monitor and control the circulatory assist pumps.

Services

BT also offers value-added services such as direct-ship to end customers, depot-repair, and design assistance. The Company provides a range of capabilities that allows customers to adopt a ‘virtual production’ model, which aids in detecting and utilizing hidden productivity potential.

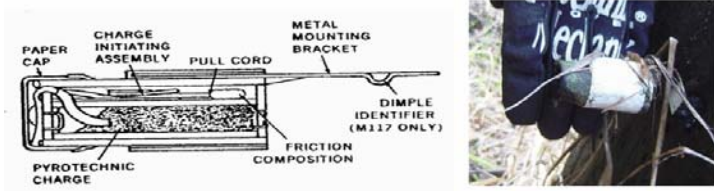
Bulova Technologies Ordnance Systems

Bulova Technologies Ordnance Systems, LLC (Bulva OS) is a load, assembly, and pack (L.A.P.) facility specializing in fuzes, safe, arming devices and explosive simulators. The Company produces a variety of pyrotechnic devices, ammunition and other energetic materials for the US Government, prime contractors and other allied nations throughout the world. The Company is registered with United States Department of State as a broker and maintains necessary licenses with the Bureau of Alcohol, Tobacco, Firearms and Explosives. Bulva OS is located on 261 acres in Mayo, Florida.

Contracts

Bulva Ordnance Systems is a direct supplier of initiators, simulators and fuzes to the Department of Defense.

Booby Trap Simulator



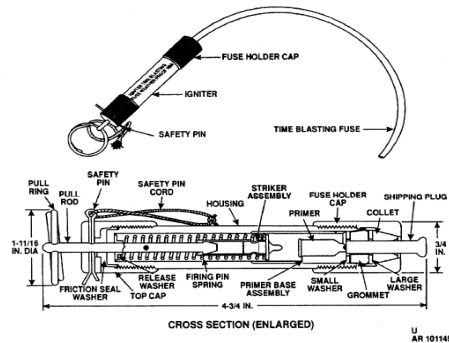
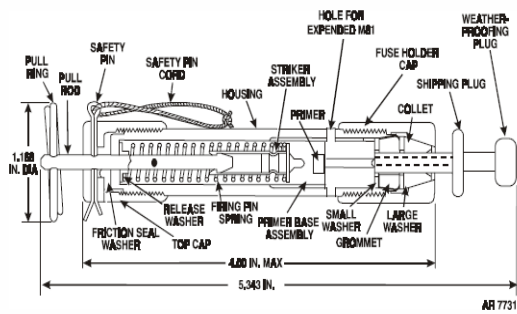
Booby Trap Simulator: The Company has a five-year \$17.5 million Booby Trap Simulator Usage contract. Bulova will deliver M117, M118, and M119 Booby Trap Simulators to the US Army for indefinite delivery/indefinite quantity (ID/IQ). The Company has been awarded five delivery orders under this contract adding up to \$11.9 million and expects the balance to be awarded by the end of 2009. The simulators have constant demand due to supply shortage. Therefore, the government historically awards the entire ID/IQ quantity as it cannot predetermine the precise quantities of supplies or services that will be required during the contract period. In light of the Company's valuable experience as defense contractor, we expect it to be the primary beneficiary of the future government contracts.

JAU 22/b Initiator



JAU 22/b Initiator: The Company has a one-year \$2.7 million contract for delivery of 170,000 JAU 22/b initiators to the US Navy. Bulova OS remains the front runner in future procurements for these materials due to its long-standing industry experience and established business ties with the public officials.

M81 & M60



M81 & M60: Bulova OS supplies weatherproof time blasting fuse igniter M81 and M60. M81 is a pull-type assembly and is used to initiate both shock tube and detonator cord. M60 is a pull-type assembly and is used to initiate a time blasting fuse. Both M81 and M60 can be used underwater and in all weather conditions.

Services

Bulova OS emphasizes on program management, quick-turn prototypes, supply chain management strategy, design (DFx) reports prior and post-build, advanced manufacturing process design and flow, and service transition management. The Company also has in-house testing capabilities that ensure reliable products are delivered to the clients. Onsite chemical evaluation and x-ray examination capabilities reduce test and evaluation costs significantly and also assures absolute compliance to customer requirements. Bulova can integrate an existing customer test network into the manufacturing processes or provide full test support services for product test development.

Quality of product delivered by Bulova OS is dictated through optimization of process design and inspection reliability. These checks produce defect free products eliminating scrap or rework therefore minimizing total lifecycle costs. The Company minimizes these costs by performing a Process Failure Modes Effects Analysis (“PFMEA”) for each program in order to optimize cost versus risk.

The Company has expert personnel that craft specialized tooling to fit any loading application. In-house machining enables the Company to control scheduling, as more than 80% of the entire equipment is fabricated onsite. The Company adheres to stringent internal safety requirements in regards with the energetic material movement.

Bulova Technologies Combat Systems

Starting with the first quarter fiscal 2010, Bulova's full Systems Integrator lines of business, will be organized under Bulova Technologies Combat Systems. (Currently, this line of business is included under Bulova OS). The Company executes military contracts from the headquarter in Clearwater, Florida. Combat Systems is registered with the United States Department of State Directorate of Defense Trade Controls (DDTC) as a broker which allows for the movement of military articles across friendly borders to support soldiers throughout the world. Through our operations based in Mayo, Florida, we have an extensive history of large scale Defense Contracts, for munitions, weapons systems, and combat systems.

Combat Systems' proficient workforce has experience in Government Contracting, including International Traffic in Arms Regulations compliance, import and export licensing, and Foreign Corrupt Practices Act. The team has expertise in the know-how of non standard ammunition, weapons, and weapons systems. The current order backlog is estimated at approximately \$20 million, including the US Department of Defense, international NATO Governments and prime contractors.

The US Government has announced this it also intends to procure over one billion dollars of weaponry to aid the readiness of the Afghan Army & Police and the Iraqi Army. The US Government has solicited input from the contractor community to prevent selection of a source of supply that cannot perform within expectations.

BulovaTech Labs

The Company incorporated BulovaTech Labs (LABS) in May 2009. LABS will incubate, develop and license commercial applications of technologies pertinent to the defense, alternative energy and healthcare industries.

LABS is expected to evolve as a catalyst for the Company's growth by contributing significant intellectual property, either through direct ownership or by Joint Ventures.

The Market

US defense spending reached \$612.5 billion in fiscal 2009. Recently, from 2004-2007, the United States has dominated the arms market in the developing world, with both nations either ranking first or second for three and four years in the value of arms transfer *agreements*. In 2007, the United States ranked first in arms transfer *agreements* with developing nations with \$12.2 billion or 28.8% of these agreements.

Distribution methods of the products or services;

The Company maintains a strong in place segment of sales through its multi-decade relations with the Department of Defense, U.S. Army, U.S. Navy, U.S. Marine Corp, and other material acquisitions of the United States. The Company also has long existing relations with

existing manufacturers and providers to provide subcontracting for materials in armaments and electronics.

Domains

The company maintains active websites at www.BulovaTechGroup.com

U.S. Provisional Patent Applications, Patents and Intellectual Property

Bulova Technologies Group, Inc. has acquired the intellectual property of two public corporations, currently property of BulovaTech Labs, Inc., where the intellectual property of Bulova Technologies and related entities will be developed to commercialization. The areas of emphasis are renewable energy, munitions, nutraceuticals, bio-medicine, and other areas. Such intellectual property is the following:

- Patent applications:
 - 11/835,213: ‘Novel Composition for a Topical Skin Treatment Base and Medicated Applications Thereof’
 - 11/935,169: ‘Method and Composition for the Treatment of Pathological Calcification and Heavy Metal Toxicity’
- Trade secrets, including industrial processes
 - Novel combination of bisphosphonate and orthosilicic acid and manufacturing process thereof
 - Topical composition comprising tocotrienols for the treatment of herpes simplex virus I and II
 - All other studies, clinical trials and results thereof writings or knowledge of the Company relating to the use of formula, compounds or materials for the remediation, reversal or reduction of soft tissue calcification in humans or other mammals
 - All materials or knowledge ancillary to all of the above, whether written or otherwise, however maintained.
- Patents:
 - US5,135,851; EP0460414: ‘Culture and Detection Method for Sterile-filterable Autonomously Replicating Biological Particles’
 - US6,706,290; EP1094711; AU5029599: ‘Methods for Eradication of Nanobacteria’
- Patent applications:
 - JP 2002519363; KR 10-2001-7000162: ‘Methods for Eradication of Nanobacteria’
 - 11/102,798; PCT /US2005/024896: ‘Methods and compositions for the treatment of diseases characterized by pathological calcification’
 - 11/299,328; PCT /US2005/44589: ‘Methods and Compositions for the Detection of Calcifying Nanoparticles, Identification and Quantification of Associated Proteins Thereon, and Correlation to Disease’
 - Trade secrets

- Methods and Compositions for the Administration of Calcium Chelators, Bisphosphonates and/or Citrate Compounds and their Pharmaceutical Uses
- Methods and compositions for the treatment of disease characterized by calcification and/or plaque formation
- Methods and Compositions for Protein-Hydroxy Appetite Complexes and Their Application in Testing and Modulating Immunological System Including Novel In Vitro Test for the Detection of Antibodies Against Calcium Binding Protein-Hydroxy Apatite Complexes
- Bulova Technologies itself owns one current patent on munitions fuzes, US 6,082,267 which expires Oct 3, 2017. Other numerous trade secrets are also held by Bulova Technologies in regard to the fuzes, munitions, etc., but are still being evaluated and inventoried. All materials or knowledge ancillary to such operations, whether written or otherwise, however maintained.

10. The nature and extent of the issuer's facilities.

The company operates from its Corporate Headquarters located in Clearwater, FL. The Headquarters facility is under a long term lease. The Company has approximately 150 employees between its headquarters and facilities. **Bulova Technologies Ordnance Systems, LLC** is located on 261 acres in Mayo, Florida, is a load, assembly, and pack (L.A.P.) facility specializing in fuzes, safe and arming devices and explosive simulators. **Bulova Technologies Combat Systems, LLC** is a full Systems Integrator, providing our Armed Services and Allied Forces with material that provides our soldiers an overwhelming edge over enemy forces, which is operated from our headquarters, and in other supplier countries. **BT Manufacturing Co., LLC**, located in Melbourne, Florida, in a 125,000 square foot facility, assembles a wide range of printed circuit boards, including single sided through 14 layers, through-hole, surface mount and mixed technology. **BulovaTech Labs, Inc.**, is a wholly owned subsidiary for development of intellectual and licensed out technologies.

Part D Management Structure and Financial Information

11. The name of the chief executive officer, members of the board of directors, as well as control persons. The business address for each is the current corporate address.

John Stanton is Chairman of the Board of Directors, Secretary and Treasurer of the Company. Stephen Gurba is the President, Chief Executive Officer and Director of the Corporation. Stephen Steckel is the Chief Financial Officer.

John Stanton owns or controls over 50% of the restricted common shares and Stephen Gurba controls over 25% of the restricted common shares.

12. Management compiled financial information for the issuer's most recent fiscal period. The Company is in the process of completing first audits, which the Company expects to

be accomplished through the new audit firm of Randall Drake, CPA, P.A. after the close of our first annual filing time of September 30, 2009.

13. Beneficial Owners

Officers and Directors as previously discussed.

14. The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure:

Banker – Park Avenue Bank, 460 Park Avenue, 13th floor
New York, New York 10022, Phone: (212) 755-4600 Fax: (212) 223-8086

Promoters-none

Counsel- Craig Schnee, Internal Counsel, and Craig A. Huffman Esquire, of DSLG, P.A. 13680 Wright Circle, Tampa, Florida 33626

SEC Counsel- David Lieberman, Beckman, Lieberman & Barandes, LLP, New York.

Accountant or Auditor – Randall Drake CPA, P.A. 1981 Promenade Way
Clearwater, FL 33760

Public and Investor Relations – Internal

16. Management's Discussion and Analysis or Plan of Operations.

A. Plan of Operation

The Company currently derives significant revenue from its separate divisions for munitions, overseas weapons, and from its electronics and manufacturing division. The Company will continue to expand its bids for Government contracts, and for other manufacturing contracts.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

The accompanying financial statements represent accurately the condition of the business showing a trend of upward sales and contract awards. We do expect the sales to grow in the defense and other industries given our Corporate expertise and vast history in the defense industry.

C. Off Balance Sheet Arrangements

None known or anticipated.

Part E Issuance History

17. List of securities offerings and shares issued for services in the past two years.

Date	Type	Shares	Price	Received	Value	Free/Restrict
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The shares issued and the other required data are incorporated by reference for the two years ended March 31, 2009 from both interim and prior annual reports.

Part F

18. Material Contracts

The Company has several ongoing DOD contracts, one of which is a \$30 million Contract for munitions and arms with the U.S. Army Readiness Command. Bulova expects an increasing revenue annually from DRS Tactical Systems through a larger share of the current awards and increased assembly work.

19. Articles of Incorporation and Bylaws.

The Articles were filed with the State of Florida during the domestication process and are hereby incorporated by reference.

20. Purchases of Equity Securities by the Issuer and Affiliated Purchasers

None.

June 27, 2009

/s/ Stephen Gurba

Stephen Gurba, Chief Executive Officer

Some of the information contained in this Corporate Disclosure Statement contain "forward-looking statements". In many cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "expects," "plans," "anticipates," "believes," "estimates," "predicts," "potential," or "continue," or the negative of such terms and other comparable terminology. These statements are only predictions. Actual events or results may differ materially as a result of risks facing the corporation or actual results differing from the assumptions underlying such statements.

Please visit our website at www.BulovaTechGroup.com for more information.

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